

**IN THE SUPREME COURT OF BERMUDA
COMMERCIAL COURT
COMPANIES (WINDING UP)
2019: No. 16**

**IN THE MATTER OF HSIN CHONG GROUP HOLDINGS LIMITED (IN LIQUIDATION)
AND IN THE MATTER OF THE COMPANIES ACT 1981**

NOTICE TO CREDITORS OF FIRST MEETING

(Under the order for winding-up the above-named company, dated the 20th day of January 2020.)

Notice is hereby given that the first meeting of creditors in the above matter will be held at HKFYG Auditorium, 9/F, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong on the 17th day of November 2020, at four o'clock in the afternoon (Hong Kong time). Meeting dial in details are available upon request.

To entitle you to vote thereat your proof must be lodged with us not later than 12 noon (Hong Kong time) on the 16th day of November 2020.

Forms of proof and of general and special proxies have been sent to all known creditors. Proxies to be used at the meeting must be lodged with me not later than 12 noon (Hong Kong time) on the 16th day of November 2020.

Forms of proof and of general and special proxies should be lodged with the offices of RSM Corporate Advisory (Hong Kong) Limited, 29/F, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong or via email (hsinchong@rsmhk.com).

Dated this 30th day of October 2020

Osman Mohammed Arab, Joint and Several Provisional Liquidator
RSM Corporate Advisory (Hong Kong) Limited
29/F Lee Garden Two
28 Yun Ping Road
Causeway Bay
Hong Kong

Lai Wing Lun, Joint and Several Provisional Liquidator
RSM Corporate Advisory (Hong Kong) Limited
29/F Lee Garden Two
28 Yun Ping Road
Causeway Bay
Hong Kong

Mathew Conner Clingerman, Joint and Several Provisional Liquidator
KRyS & Associates (Bermuda) Limited
Chancery Hall
First Floor
52 Reid Street
Hamilton
HM12
Bermuda

(The statement of the company's affairs has not been lodged.)

Note.

At the first meetings of the creditors and contributories they may amongst other things—

1 By resolution determine whether or not an application is to be made to the court to appoint a liquidator(s) and, if so, whether the joint and several provisional liquidators be appointed as joint liquidators.

2 By resolution determine whether or not an application shall be made to the court for the appointment of a committee of inspection to act with the liquidator(s), and who are to be the members of the committee if appointed.

NOTE: If a liquidator is not appointed by the court the Official Receiver will be the liquidator.